

***** Please complete this section if you owned a Rental Property during 2023-2024*****

Address of Rental Property: _____

Number of Weeks Available for Rent: _____

Ownership Percentage: _____%

Has the loan been refinanced during the year ended 30 June 2024? Yes / No

Please provide a copy of the Annual statement from property agent (if engaging the services of an agent). Alternatively, please provide proof of rental received via receipts/bank statements issued.

You must maintain receipts/documentary evidence to substantiate all expenses outlined below.

Rental properties are currently under high level of ATO review/audit.

Please ensure you provide exact amounts, maintain receipts and follow all guidelines.

Total Rental Income Received	
Expenses for the Property	
Advertising Expenses	
Body Corporate Fees	
Borrowing Expenses (LMI & other loan charges)	
Cleaning Charges	
Council Rates	
Depreciation Report from Quantity Surveyor	
Gardening	
Insurance	
Interest Paid	
Land Tax	
Legal Fees (not related to purchase or sale of property)	
Pest Control	
Property / Real Estate Agents Fees	
Repairs & Maintenance	
Water Rates	
Other Expenses 1:	
Other Expenses 2:	

Notes: